# Experience. Empowerment. Collaboration. Stewardship.

### **CAPITAL**

#### **CROSSPLANE TEAM**

Brian Hegi *Managing Partner*214.763.8356
brianhegi@crossplanecapital.com

Ben Eakes Managing Partner 214.762.8613 beneakes@crossplanecapital.com

Mike Sullivan Partner 214.536.8966 mikesullivan@crossplanecapital.com

Greg Balliro *Partner* 850.443.8442 gregballiro@crossplanecapital.com

Katie Oswald

Managing Director, Business Development
504.957.0014

katieoswald@crossplanecapital.com

Ingrid West

Operating Partner
410.340.8617
ingridwest@crossplanecapital.com

Larry Hagenbuch
Operating Partner
214.263.7028
larryhagenbuch@crossplanecapital.com

Jerry Lopez Vice President, IT & Cybersecurity 713.598.4335 jerrylopez@crossplanecapital.com

Laura Kaspar Vice President, Human Capital 410.688.8349 laurakaspar@crossplanecapital.com

Michael Bertrand *Vice President* 214.886.4388 michaelbertrand@crossplanecapital.com

#### Contact Us:

750 N. St. Paul Street Suite 1000 Dallas, Texas 75201

www.crossplane capital.com

#### **FIRM OVERVIEW**

#### Transforming businesses to drive performance and maximize returns

Crossplane Capital is a private equity firm based in Dallas investing control equity in industrial business services, niche manufacturing and value-added distribution businesses. The firm invests in companies with up to \$200 million of revenue and significant value creation upside through prudent net working capital management, rigorous cost optimization and thoughtful revenue growth.

Our team has decades of collective experience transforming industrial companies as senior executives, operational improvement consultants, strategy consultants, restructuring advisors and private equity investors. As a result, we bring a sophisticated operating model and collaborative culture to lower middle market family owned companies and companies involved in complex situations.

#### **INVESTMENT CRITERIA**

#### Targeting family owned businesses and complex transactions

#### **Business Characteristics**

- Headquartered in the United States or Canada with \$40 to \$200 million in revenue and \$5 to \$15 million of EBITDA
- Unique strategic strength, including meaningful market share in a niche industry with pricing power
- Financial or operational underperformance with significant value creation upside
- May be in a cyclically out-of-favor industry

#### Transaction Criteria

- Control equity investments
- Transaction sizes up to \$120 million for initial platform investment

#### Transaction Situations

- Complex transaction dynamics, including corporate carve-outs, bankruptcies and restructurings
- Family owned companies looking for a financial, strategic and operating partner to help fuel transformational performance
- Special situations where speed and certainty to close are critical

#### Target Industries

- Automotive
- Building Products
- Business Services
- Chemicals
- Construction & Infrastructure
- Consumer Goods
- Equipment Rental
- Facilities Services
- Food & Beverage
- Plastics & Packaging

#### *Add-on Acquisitions*

- No size or geographic constraints
- Crossplane Capital will pay finder's fees

#### Fund Sizes

- Fund I: \$275 million (2020)
- Fund II: \$373 million (2022)

### PORTFOLIO COMPANIES



#### **Accent Family of Companies**

Value-added industrial distributor of bailing wire into the waste / recycling industry



#### **Griffin Dewatering**

Provides dewatering and water treatment systems for large-scale construction



#### **Domino Equipment Company**

Value-added distributor and servicer of fuel station and car wash equipment



#### **Viking Fence**

Provider of fence rentals, sanitation rentals, fence installations and complimentary building products



#### **TransAxle**

Distributor and remanufacturer of aftermarket drivetrain components



#### **Empower Rental Group**

Family of local equipment rental companies throughout the Southeast

# **HUNTERONSITE**

#### **Hunter Leasing**

Provides safety critical blast resistant building rental solutions to the petrochemical industry



#### Kaemark

Supplier of millwork, seating and equipment into the beauty, spa, medical and veterinary markets



#### **Hynes Industries**

Manufacturer of precision-engineered roll formed parts for automated material handling, truck trailer, solar, and general industrial markets